FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OWNERSHIP

	Washington,	D.C.	20549

ANNUAL	STATEMENT	OF CHANGES	IN BENEFICIAL	

OMB APPROVAL								
OMB Number:	3235-0362							
Estimated average burden								
hours per response:	1.0							

Instruction 1(b)

Form 3	3 Holdings Rep	orted.											1100	iis pei ie	эринэс.	1.0
Form	4 Transactions	Reported.	Fi	led pursuant or Section			f the Securitie estment Com				934					
1. Name and Address of Reporting Person* Thompson Peter					2. Issuer Name and Ticker or Trading Symbol URBAN ONE, INC. [ROIA/ROIAK]				(Ch	eck all applic Directo V Officer	cable) or (give title	10% give title Othe		o Issuer 6 Owner er (specify		
(Last) 1010 WA 14TH FI	AYNE AVE	•	(Middle)		3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2017				_	below) below) CFO / EVP						
(Street) SILVER SPRING	M	ID :	20910	Line) X Form filed by O						Group Filing (Check Applicable y One Reporting Person y More than One Reporting						
(City)	(City) (State) (Zip)															
		Tab	le I - Non-Deri	vative Sec	curities	Acqu	ired, Disp	osed	of, o	r Bei	neficial	ly Owned	i			
Date			2. Transaction Date (Month/Day/Year)	2A. Deemed Execution D if any (Month/Day/	ate, Tra	ansactio ode (Insti				sposed Of	5. Amount of Securities Beneficially Owned at er		6. Owner: Form: (D) or	ship Ind Direct Bei	lature of irect neficial nership	
				(Months Day)	10)				(A) or (D)	Price		Issuer's Fiscal Year (Instr. 3 and 4)				(Instr. 4)
Class D (Common St	ock	01/05/2018			A/K	270,8	33	A		\$1.7	1,049,6	543(1)	Ι	D	
		7	Table II - Deriva (e.g.,	ative Secu puts, calls								Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	cise (Month/Day/Year)	te Execution Date, onth/Day/Year) if any	4. Transaction Code (Instr. 8)	5. Numb Derivativ Securitie Acquired Dispose (D) (Instrand 5)	/e es d (A) or d of	6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title Amour Securin Underl Derivat Securin 3 and 4	nt of ties lying tive ty (Instr.	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expira Date		Title	Amount or Number of Shares	(Instr.				
Ontion	\$1.7	01/05/2018		Δ	127 451	2)	01/05/2019	01/05/	2028	Class	127 451	\$1.7	1 177	004(3)	D	

Explanation of Responses:

- $1. \ After the transaction, the reporting person beneficially owns a total of 1,049,643 \ shares of \ Class \ D \ common \ stock$
- 2. Options to purchase Class D common stock that will vest 100% on January 5, 2019.
- 3. After the transaction, the reporting person beneficially owns a total of 1,177,094 shares of Class D common stock.

Remarks:

Karen Wishart, Attorney-In-

02/16/2018

Fact

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.