FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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| STATEMENT OF CHANGES IN BENEFICIAL OW | NNERSHIF |
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* MCNEILL BRIAN W | | | | 2. Issuer Name and Ticker or Trading Symbol <u>URBAN ONE, INC.</u> [UONEK] | | | | | | | | (Che | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | | | |
|--------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-------|---------|----------------------------------------------------------------------------------------------------------------------------|-----------------|----------------------|----------------------------------------------------------------|-----|-----------------------------------------|--------------------------------------------|---------------|---------------------------------------------------------|----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------|--|--|
| (Last) (First) (Middle) | | | | 3. Date of Earliest Transaction (Month/Day/Year) 07/05/2023 | | | | | | | | 1 ' | | er (give title | 10% Ow Other (s below) | | - | | |
| 1010 WAYNE AVENUE, 14TH FLOOR | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | 6. In Line | ndividual or Joint/Group Filing (Check Applicable e) | | | | | | | |
| (Street) SILVER MD 20910 SPRING | | | | | | | | | | | | | > | Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| (City) | Rule 10b5-1(c) Transaction Indication | | | | | | | | | | ended to | | | | | | | | |
| | | Table | I - Non | -Derivat | tive S | ecuri | ities A | cqı | uired, D | Disp | osed of | , or I | Ben | eficia | lly Owr | ned | | | |
| 1. Title of Security (Instr. 3) 2. Transact Date (Month/Day) | | | | | Execution Date, | | · | | | ties Acquired (A) I Of (D) (Instr. 3, 4 | | | 5. Amo Securi Benefi Owneo Follow | cially 1 | Form (D) o | n: Direct or ect (I) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | | | | | | Code | v | Amount | (A (D |) or) | Price | Price Reported Transactic (Instr. 3 ar | | | | |
| Class D Common Stock 07/05/2 | | | | | 023 | A 8,418 A \$0 268,96 | | | ,960 ⁽¹⁾⁽²⁾ D | | | | | | | | | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | ative Conversion Date Execution Date, ity or Exercise (Month/Day/Year) if any | | | Ansaction ide (Instr. Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | ve es d | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities | | d 4) | Price of erivative ecurity nstr. 5) | | у | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |

Explanation of Responses:

1. Represents an award of restricted stock, pursuant to Rule 16b-3, which will vest in two equal annual installments beginning July 6, 2024. The number of shares was determined by dividing \$50,000 by the closing price of the Company's Class D shares on July 5, 2023. The closing price of the Class D shares on that date was \$5.94.

(D)

(A)

Date

Exercisable

2. The total represents all shares held by the reporting person across all classes of Urban One, Inc. stock, Classes A, B, C, and D.

Karen Wishart, Attorney-infact

Number

Shares

of

Title

07/07/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Code

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

<u>fact</u>

Expiration Date